

CDS Retirement Business Case – Change History Log

DLSR IPT Core Team:

Enclosed is the CDS Retirement Business Case. Attached are suggested changes from the reviewers. Future versions are not planned, but the document will be updated as appropriate.

Karl Augenstein

Suggested Changes	Page	Author	Change Made Y/N
Insert "estimated" into the phrase "Total gross savings"	1	Dan Hayward	Y
Delete the phrase "at no cost to SFA"	1	Dan Hayward	Y
Insert "estimated" into the phrase "An itemization of the cost savings"	5	Dan Hayward	Y
Change "In addition, the primary system deliverable will be significantly reduced" to "Contract alterations will be required to accurately reflect retained functions"	5	Dan Hayward	Y
Delete the Table 2	6	Dan Hayward	Y
Change "at no cost to SFA" to "using a shared savings approach"	6	Dan Hayward	Y
Change "April 3, 2000" to "in early April"	7	Dan Hayward	Y
Change "November 2000" to "February 2001"	7	Dan Hayward	N
Add to Assumptions and Risks: The current schedule for the Loan Origination system , Loan Consolidation Direct Loan Servicing system, and Central Data System includes releases in July 2000, October 2000, and February 2001.	7	Dan Hayward	Y
Add “In addition, migration activities, including the VAX to Alpha upgrade and the planned relocation to the Virtual Data Center, are currently scheduled between August and November 2000.”	7	Dan Hayward	Y
Add “All of these dates and activities will be reviewed during the Detail Design phase and may require refinement. However, late implementation will impact the timing of cost savings realization.”	7	Dan Hayward	Y
Delete “Late implementation may impact the timing of cost savings realization.”	7	Dan Hayward	Y
Delete “Migration activities, including the VAX to Alpha upgrade and the planned	7	Dan Hayward	Y

relocation to the Virtual Data Center, are tentatively scheduled between August and November 2000. These activities should be reviewed and coordinated with the CDS retirement project.”			
Change “Monday, April 3” to “Friday, April 14”	7	Dan Hayward	Y
Insert "CDS" to the phrase "enhancements to the system"	8	Dan Hayward	Y
Add a sentence reflecting the ROI of 370%	1	Jeanne Van Vlandren	Y
Change "itemization of the cost savings" to "itemization of the Modernization Partner proposal of estimated cost savings"	5	Jeanne Van Vlandren	Y
Add "-Discussion Proposal" to title	5	Jeanne Van Vlandren	Y
Insert "Proposed" above shared savings section	5	Jeanne Van Vlandren	Y
Change the “Modernization Partner Shared Savings %” and “Modernization Partner Shared Savings \$” to “Modernization Partner Proposed Values”	6	Jeanne Van Vlandren	Y
What will the MicroStrategy software be used for?	7	John Kidd	Question
Conventional Wisdom says that you don't modify and migrate at the same time. DLS is already going through two migrations (DEC Mainframe to DEC Alpha, and ACS Data Center to VDC). We may have to consider delaying the one or both of those migrations to minimize the risk of Reengineering effort.	7	John Kidd	Question
There are currently several development and infrastructure changes occurring within both Servicing and the LO/LC systems. Will Andersen implement the CDS retirement without using existing developers and without using existing contractual "Key Personnel"? Diverting resources from existing projects will have a negative impact on successfully implementing them and could result in significant additional costs to the Government. How will AC facilitate this conflict?	1	Randy Bowman/Dan Hayward	Question
"Additionally, the use of data warehousing will provide DL partner schools with ..." Schools already have access to delinquency data. This point might be restated as, "...the use of data warehousing will provide the	3	Randy Bowman/Dan Hayward	N

ability to provided enhanced delinquency reporting...". Earlier in the document, the point was made that no new functionality was being provided so you need to take that into consideration.			
Page 1, under The Central Data System, line 2 after origination's add "and disbursements" and line 3 after Servicing add "and FARS"	1	Paul Stoner	N
Page 2, under Student Financial Assistance and Modernization Background, paragraph 3, line 6-7... what about involvement from Schools Channel, CFO, etc.?	2	Paul Stoner	Question
Page 4, Chart, boxes for EDA and Lockbox, these are both cash transactions, the lines need to reflect a direct feed to FARS rather than through LS first.	4	Paul Stoner	Y